**INTEREST RATES MARKET NOTICE**

**Date: 14 August 2015**

**Subject:** New Financial Instrument Listing

***(SYNTHESIS FUNDING LIMITED –“SY1258”)***

====================================================

The JSE Limited has granted a listing to **SYNTHESIS FUNDING LIMITED** on Interest Rate Market with effect from 17 August 2015**.**

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Bond Code** SY1258

**Nominal Issued** R 59,000,000.00

**Issue Price** R 58,014,507.00

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 17 November 2015

**Books Close** 12 November 2015

**Interest Payment Date(s)** 17 November 2015

**Last Day to Register** By 17:00 on11 November 2015

**Issue Date** 17 August 2015

**Date Convention** Modified Following

**Interest Commencement Date** 17 August 2015

**First Interest Payment Date** 17 November 2015

**ISIN No.** ZAG000128729

**Additional Information** Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SY1258%20Pricing%20Supplement%2020150814.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SY1258%20Pricing%20Supplement%2020150814.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Mashudu Tshikovhi Nedbank +27 11 2945457

Mailbox - Bonds JSE +27 11 5207000